石油：炼油、仓储与亚洲价格基准：摘要

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新加坡的石油业始于19世纪90年代初毛广岛（Pulau Bukom）上的一座煤油油库。1961年7月26日，壳牌在该岛开设第一座炼油厂，石油业由此转向炼油；20世纪60年代和70年代，美孚、埃索和新加坡炼油公司相继跟进。裕廊岛的填海工程于2000年开幕、2009年完工，把炼油和石化整合于同一地点。壳牌自2020年起削减产能，并于2025年4月将毛广岛资产出售给Chandra Asri与嘉能可的合资企业，使所有权转向区域集团和贸易公司。储罐、调和设施和裕廊岩洞支撑着新加坡作为亚洲机动供应者的角色，但毛广岛的柴油盗窃案和兴隆贸易的倒闭表明，这一角色在很大程度上取决于可靠的库存记录。普氏对在新加坡装船货物的评估价，经平均后形成MOPS，为整个亚洲的石油产品定价，并支撑着一个庞大的掉期和经清算衍生品市场；自2018年改革以来，该市场由MAS监管。如今，碳税、可再生燃料的增长以及2026年霍尔木兹危机带来的供应冲击，正在塑造这一行业：其炼油厂既受能源转型的冲击，又再次被视为战略资产。

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